

## Conference & Presentation Luncheon Agenda

Tuesday, 14 September 2021 | Grand Ballroom, Conrad Hong Kong, Admiralty

09:30 Registration

10:00 Welcome Speech



★ **Dr Eva Chan**  
Chairman, HKIRA

10:10 Presentation #1

### **Bring the best shareholder engagement and experience through Digital AGMs**

Speaker:



★ **Ms Catharine Wong**  
Managing Director, Head of Share Registry &  
Issuer Services, TRICOR Services Ltd.  
Chairman of the Federation of Share Registrars Ltd.

- What are digital AGMs about? Hybrid Meeting and e-proxy
- Why you need to offer digital
- AGMs to engage your shareholders
- ESG benefits of digital AGMs
- Global trends and local regulations

Better shareholder engagement brings great value to listed companies and organisation. Traditional AGMs that requires physical attendance and posting of physical proxy forms are expensive and leave too much room of uncertainty in view of the pandemic situations in recent years. Tricor's SPOT system brings an end-to-end digital AGM solution to companies, facilitating shareholders to attend meeting online and to allow submission of e-voting and e-proxy. This proves to be a powerful tool for company to encourage shareholder participation and deepen shareholder engagement.

10:30 Panel Discussion #1

### **SPAC: An Alternate Route to go Public**

Moderator:



★ **Mr Jack Poon**

Professor of Practice (Fintech & Entrepreneurship)  
School of Accounting and Finance,  
The Hong Kong Polytechnic University

Panellists:



★ **Mr Claudius Tsang**

CEO, A SPAC (Holdings) Group Corp.



★ **Mr John Lee**

Vice Chairman, Managing Director,  
Head of Greater China Global Banking, UBS AG



★ **Mr Ken Poon**

President, Co-CIO and Executive Director of Summit  
Healthcare Acquisition Corp.

Special purpose acquisition company (SPAC) is a blank check company that raises capital from an initial public offering (IPO) before merging with an operating company. In 2020, there is more money raised and more companies listed through SPAC than traditional IPO. In Asia, Grab went public via a SPAC merger with close to \$40 billion valuations. Warren Buffet marked SPAC as a deal killer for his business. The US regulator has been calling for changes in disclosure and approval requirements for a SPAC merger. The popularity of this fund-raising vehicle has been rising very rapidly since last year and has attracted interest from institutional and retail investors, private and public companies, and regulators. How is this trend going to impact your existing and new business, your competition, and existing and future investors? The SPAC practitioners in this panel discussion will demystify some of these questions and share their views on the SPAC's future opportunities.

11:10

Presentation #2

**Adapting to a New Normal of IR: Virtualization, Digitalization, Hybrid, Content Marketing and Data Analytics**

Speaker:



★ **Mr Jay Lee**

Head of APAC, Global Head of Buyside Relationships  
OpenExchange



★ **Mr Jackson Yuen**

Head of Delivery, APAC  
OpenExchange

11:30

Panel Discussion #2

**IRO access to board**

Moderator:



★ **Dr Eva Chan**

Chairman, HKIRA

Panellists:



★ **Mr Stephen Law**

Council Member & Chair of Corporate Governance  
Committee of HKINEDA



★ **Ms Victoria Mio**

Director, Asian Equities  
Fidelity International



★ **Ms Katherine Ng**

Managing Director, Chief Operating Officer and  
Head of Policy and Secretariat Services, Listing  
Division, HKEX



★ **Ms Ada Wong**

Chief Executive Officer of Champion REIT

12:10 End of Conference & Networking Time

12:30 Luncheon Registration

12:45 Opening Speech



★ **Dr Eva Chan**  
Chairman, HKIRA

12:50 Keynote Speech by Guest of Honour



★ **Dr Kelvin Wong**  
Chairman and Non-Executive Director, Financial  
Reporting Council

13:10 Award Presentation Luncheon

14:15 End of Luncheon